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If you sell or have sold or otherwise transferred all your Ordinary Shares in the Company please immediately forward this document together with the accompanying forms of proxy as soon as possible to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee. However, these documents should not be forwarded or transmitted in or into any jurisdiction in which such act would constitute a violation of the relevant laws and restrictions of such jurisdiction. Persons into whose possession this document and any accompanying documents should come, should inform themselves about and observe any such laws and restrictions. If you have sold only part of your holding of Ordinary Shares, please contact immediately your stockbroker, bank or other agent through whom the sale of transfer was effected.

This document does not constitute a prospectus and has not been and will not be examined or approved by the London Stock Exchange or the Financial Services Authority or delivered to the Registrar of Companies in England and Wales for registration. No offer, invitation or inducement to acquire shares or other securities in the Company is being made by or in connection with this document. Certain statements made in this document are forward looking statements. Such statements are based on current expectations and are subject to a number of risks and uncertainties that could cause actual results and performance to differ materially from any expected further results or performances, express or implied, by the forward looking statements.

The Directors of the Company, whose names appear on page 2 of this document, accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

D1 Oils plc

(Incorporated and registered in England and Wales with Registered No. 5212852)

Notice of the reconvened General Meeting as requisitioned on behalf of one Member in accordance with section 303 of the Companies Act 2006

Nominated Adviser

Piper Jaffray Limited

Notice of the reconvened Requisitioned General Meeting of the Company, to be held at the offices of Pinsent Masons LLP at CityPoint, One Ropemaker Street, London EC2Y 9AH, is set out in this document. To be valid, the BLUE form of proxy, circulated on 27 May 2010, should be completed and returned to the Company's registrars, Capita Registrars, Freepost RSBH-UXKS-LRBC, PXS, 34 Beckenham Road, Beckenham, Kent, BR3 4TU, as soon as possible and in any event so as to be received no later than **11.30 a.m. on 15 July 2010**. Completion and return of a form of proxy will not prevent a shareholder from attending and voting in person at the reconvened Requisitioned General Meeting should they wish.

The contents of this document are not to be construed as legal, financial or tax advice. If necessary, each recipient of this document should consult his, her or its own legal adviser, financial adviser or tax adviser for legal, financial or tax advice.

Piper Jaffray Limited ("**Piper Jaffray**"), which is authorised and regulated by the Financial Services Authority is acting for D1 Oils plc and will not be responsible to anyone other than D1 Oils plc for providing the protections afforded to customers of Piper Jaffray Limited or for affording advice in relation to the matters described or referred to herein. The responsibilities of Piper Jaffray Limited, as nominated adviser under the AIM Rules, are owed solely to the London Stock Exchange and are not owed to the Company or to any of the Directors.

Piper Jaffray Limited have been appointed as nominated adviser and broker, respectively, to the Company. Piper Jaffray does not accept any liability whatsoever for the accuracy of any information or opinions contained in this document or for the omission of any material information.

D1 Oils plc (the "Company")

(A company incorporated in England and Wales with company number 5212852)

Directors:

Barclay Forrest (*Chairman*)
Ben Good (*CEO and Finance Director*)
Martin Jarvis (*Operations Director*)
Henk Joos (*Science and Technology Director*)
Nicholas Ward (*Non-Executive Director*)

Registered Office:

1 Park Row
Leeds
LS1 5AB

9 July 2010

Dear Shareholder

Requisitioned General Meeting – Reconvened for 19th July 2010

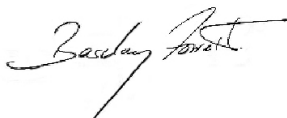
Further to the notice dated 27 May 2010 of a general meeting called pursuant to section 303 of the Companies Act 2006 (the "**Requisitioned General Meeting**"), and the Company's announcement of 14 June 2010 that the Requisitioned General Meeting was adjourned until 19 July 2010, the Board of D1 Oils plc hereby gives notice of the Requisitioned General Meeting to be **reconvened on 19 July 2010 at 11.30 a.m., to be held at the offices of Pinsent Masons LLP, Citypoint, One Ropemaker Street, London EC2Y 9AH.**

Set out on page 3 of this document is the Notice of the reconvened Requisitioned General Meeting.

The BLUE proxy form enclosed with the notice of the Requisitioned General Meeting dated 27 May 2010 shall also relate to this meeting. Whether or not you intend to be present at the reconvened Requisitioned General Meeting, you are asked to complete the BLUE proxy form so it is received by the Company's Registrar, Capita Registrars Limited, as soon as possible but in any event not later than **11.30 a.m. on 15 July 2010.**

PLEASE NOTE VALID FORMS OF PROXY PROPERLY SUBMITTED PRIOR TO THE MEETING ON 14 JUNE 2010 WILL REMAIN VALID FOR THE RECONVENED MEETING.

Yours faithfully



J B Forrest
Chairman

D1 Oils plc (the “Company”)

Notice of the reconvened Requisitioned General Meeting as requisitioned on behalf of one Member in accordance with section 303 of the Companies Act 2006

The Board of D1 Oils plc hereby gives notice of a reconvened general meeting of the Company (the “**Requisitioned General Meeting**”) to be held at the offices of Pinsent Masons LLP, CityPoint, One Ropemaker Street, London EC2Y 9AH on 19 July 2010 at 11.30 a.m. to consider and, if thought fit, to pass the following resolutions as ordinary resolutions of the Company.

The BLUE proxy form circulated to members on 27 May 2010 relates to this Meeting

REQUISITIONED RESOLUTIONS

1. THAT John Barclay Forrest be and is hereby forthwith removed as a director of the Company.
2. THAT Benjamin Richard Good be and is hereby forthwith removed as a director of the Company.
3. THAT Martin John Jarvis be and is hereby forthwith removed as a director of the Company.
4. THAT Henk Joos be and is hereby forthwith removed as a director of the Company.
5. THAT any person appointed as a director of the Company between 11 May 2010 and immediately prior to the General Meeting of the Company at which this resolution is considered, other than any such person whose appointment is approved or ratified at this General Meeting, be and is hereby forthwith removed as a director of the Company.
6. THAT Jonathan Saul Sieff be and is hereby forthwith appointed as a director of the Company.
7. THAT Andrew James Peggie be and is hereby forthwith appointed as a director of the Company.

RE-APPOINTMENT RESOLUTIONS

8. THAT Martin John Jarvis who, subject to resolution 3 above not being passed, voluntarily retires as a director of the Company immediately after the vote on resolution 7 above has taken place, be re-appointed (subject as aforesaid) as a director of the Company with immediate effect.
9. THAT Nicholas Ward, who voluntarily retires as a director of the Company immediately after the vote on resolution 7 above has taken place, be re-appointed (unless all of resolutions 1-7 are passed) as a director of the Company with immediate effect.

By Order of the Board



Marie Edwards
Company Secretary

Registered Office:
1 Park Row
Leeds LS1 5AB

9 July 2010

Notes

1. Members are entitled to appoint a proxy to exercise all or any of their rights to attend and to speak and vote on their behalf at the meeting. A Shareholder may appoint more than one proxy in relation to the Requisitioned General Meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that Shareholder. A proxy need not be a shareholder of the Company. A BLUE proxy form which may be used to make such appointment and give proxy instructions was circulated to members on 27 May 2010. If you do not have a proxy form and believe that you should have one, or if you require additional forms, please contact the Registrars helpline on 0871 664 0300 (calls cost 10p per minute) or (from overseas) +44 208 639 3399, or from the Company's website d1plc.com.
2. To be valid any proxy form or other instrument appointing a proxy must be received by post or (during normal business hours only) by hand at the Company's registrars, Capita Registrars, Freepost RSBH-UXKS-LRBC, PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU not less than 48 hours (excluding non-working days) before the time for holding the meeting (namely by 11.30 a.m. on 15 July 2010) or any adjournment thereof.
3. The return of a completed proxy form, other such instrument or any CREST Proxy Instruction (as described in paragraph 7 below) will not prevent a Shareholder attending the Requisitioned General Meeting and voting in person if he/she wishes to do so.
4. To be entitled to attend and vote at the Requisitioned General Meeting (and for the purpose of the determination by the Company of the votes they may cast), Shareholders must be registered in the Register of Members of the Company at 5.30 p.m. on 17 July 2010 (or, in the event of any adjournment, 5.30 p.m. on the date which is two days before the time of the adjourned meeting). Changes to the Register of Members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting.
5. As at 8 July 2010 (being the last business day prior to the publication of this Notice) the Company's issued share capital consists of 126,675,219 ordinary shares, carrying one vote each. Therefore, the total voting rights in the Company as at that time were 126,675,219.
6. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.
7. In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a "**CREST Proxy Instruction**") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications, and must contain the information required for such instruction, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously appointed proxy must, in order to be valid, be transmitted so as to be received by the issuer's agent (ID RA10) by 11.30 a.m. on 17 July 2010 or, if the meeting is adjourned, 48 hours before the time fixed for the adjourned meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Application Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.
8. CREST members and, where applicable, their CREST sponsors, or voting service providers should note that Euroclear UK & Ireland Limited does not make available special procedures in CREST for any particular message. Normal system timings and limitations will, therefore, apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member, or sponsored member, or has appointed a voting service provider, to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting system providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.
9. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
10. In order to facilitate voting by corporate representatives at the meeting, arrangements will be put in place at the meeting so that (i) if a corporate Shareholder has appointed the chairman of the meeting as its corporate representative with instructions to vote on a poll in accordance with the directions of all of the other corporate representatives for that Shareholder at the meeting, then on a poll those corporate representatives will give voting directions to the chairman and the chairman will vote (or withhold a vote) as corporate representative in accordance with those directions; and (ii) if more than one corporate representative for the same corporate Shareholder attends the meeting but the corporate Shareholder has not appointed the chairman of the meeting as its corporate representative, a designated corporate representative will be nominated, from those corporate representatives who attend, who will vote on a poll and the other corporate representatives will give voting directions to that designated corporate representative. Corporate Shareholders are referred to the guidance issued by the Institute of Chartered Secretaries and Administrators on proxies and corporate representatives (www.icsa.org.uk) for further details of this procedure. The guidance includes a sample form of representation letter if the chairman is being appointed as described in (i) above.
11. Copies of the Directors' service contracts are available for inspection at the Company's registered office during normal business hours on any weekday (except Saturdays, Sundays and public holidays) and at the place of the Requisitioned General Meeting for 15 minutes prior to and during the Requisitioned General Meeting.